

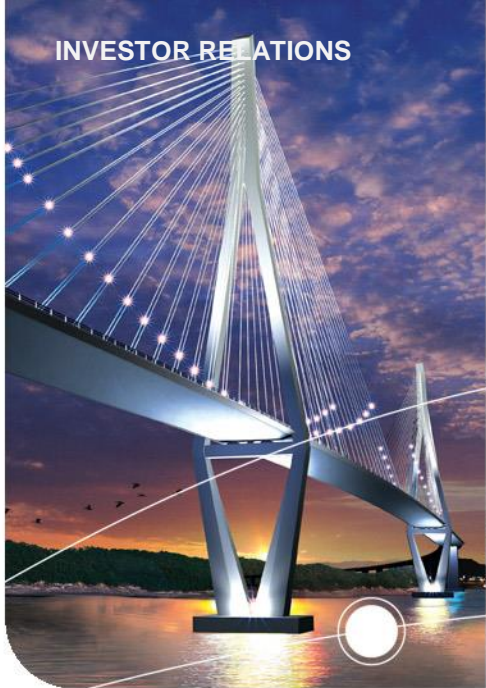
INVESTOR RELATIONS

Earning Release for 1Q 2022 [Audited]

May 2022

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Summary(Quarterly Basis)



(Unit : KRW bn)

Division	1Q21	4Q21	1Q22	1Q21:1Q22 (YoY)	4Q21:1Q22 (QoQ)
New Orders	1,811	5,902	3,391	87.2%	-42.5%
Sales	2,014	2,619	2,376	18.0%	-9.3%
Gross Profit (%)	317 (15.7%)	349 (13.3%)	302 (12.7%)	-4.7%	-13.5%
Operating Profit (%)	177 (8.8%)	193 (7.4%)	153 (6.4%)	-13.6%	-20.7%
Profit before income tax (%)	224 (11.1%)	138 (5.3%)	208 (8.8%)	-7.1%	50.7%

New Orders

(Unit : KRW bn)

Division	1Q22	22Y YTD	22Y(P)
Domestic	2,936	32%	9,173
Overseas	455	11%	3,979
Building	213 (*122)		
Housing	2,725 (* -)		
New Business	256 (*226)		
Plant	75 (*75)		
Infra	52 (*32)		
Eco	70 (* -)		
Total	3,391		13,152

*Overseas



(Unit : KRW bn)

Division	Major New Projects
Building & Housing	Hangang Mansion (622)
	Susung 32 BL (237)
	Sangdo Starium (468)
	Bulgwang 5 BL (629)
	Jungdongheemang (250)
New Business	Danwood (152)
	Elements (68)
	GPC (30)
Eco	Sungseo Resource Recovery Facility (51)

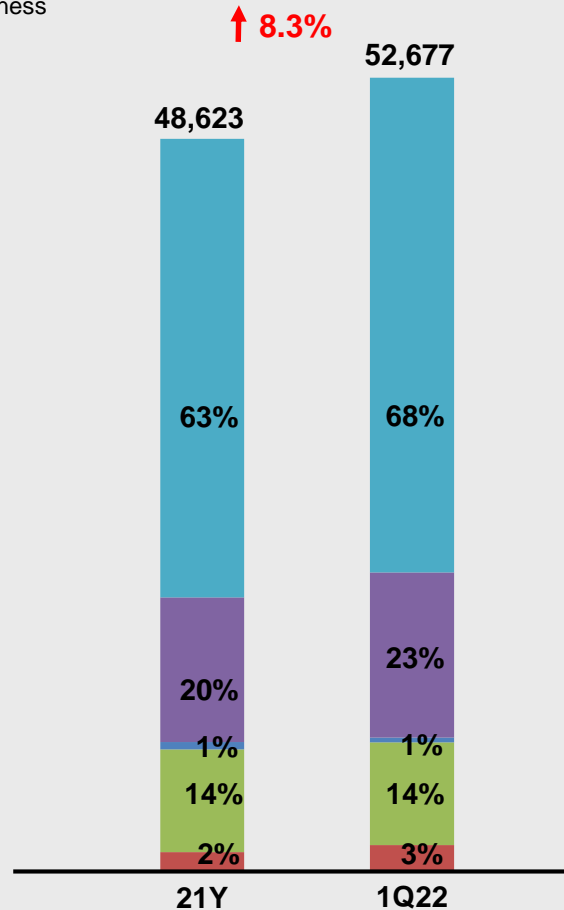
Order Backlogs



Order Backlogs

Order Backlogs

- Building&Housing
- New Business
- Plant
- Infra
- ECO



Order Backlogs by Division

(Unit : KRW bn)

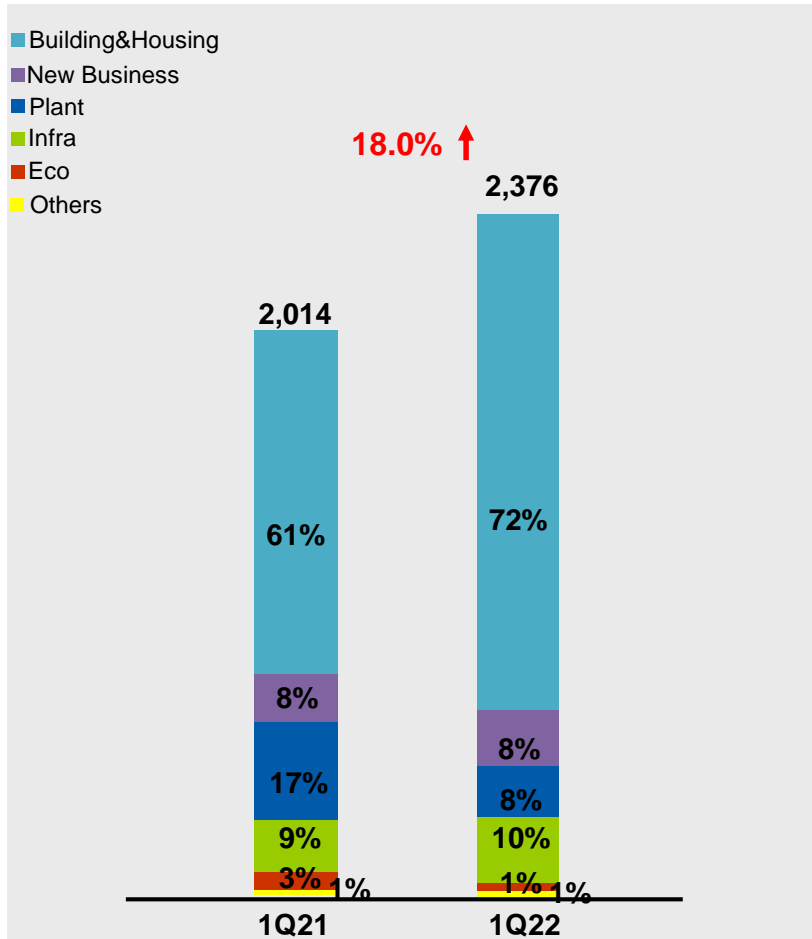
구분	21Y	1Q22	YoY
Building & Housing	30,491	32,877	7.8%
New Business	9,602*	10,977**	14.3%
Plant	498	326	-34.5%
Infra	6,822	6,808	-0.2%
Eco	1,210	1,689	39.6%
Domestic	34,243	37,005	8.1%
Overseas	14,380*	15,672**	9.0%
Total	48,623	52,677	8.3%

* GS Inima Environment S.A's backlog is included (Approx. 8.7tn)

** GS Inima Environment S.A's backlog is included (Approx. 10.0tn)

**Sales**

(Unit : KRW bn)

**Sales by Division**

(Unit : KRW bn)

Division	1Q21	1Q22	YOY
Building & Housing	1,226	1,723	40.7%
New Business	171	192	12.3%
Plant	348	179	-48.6%
Infra	189	227	20.1%
Eco	63	30	-52.4%
Others	17	25	47.1%
Domestic	1,594	1,866	17.1%
Overseas	420	510	21.4%
Total	2,014	2,376	18.0%

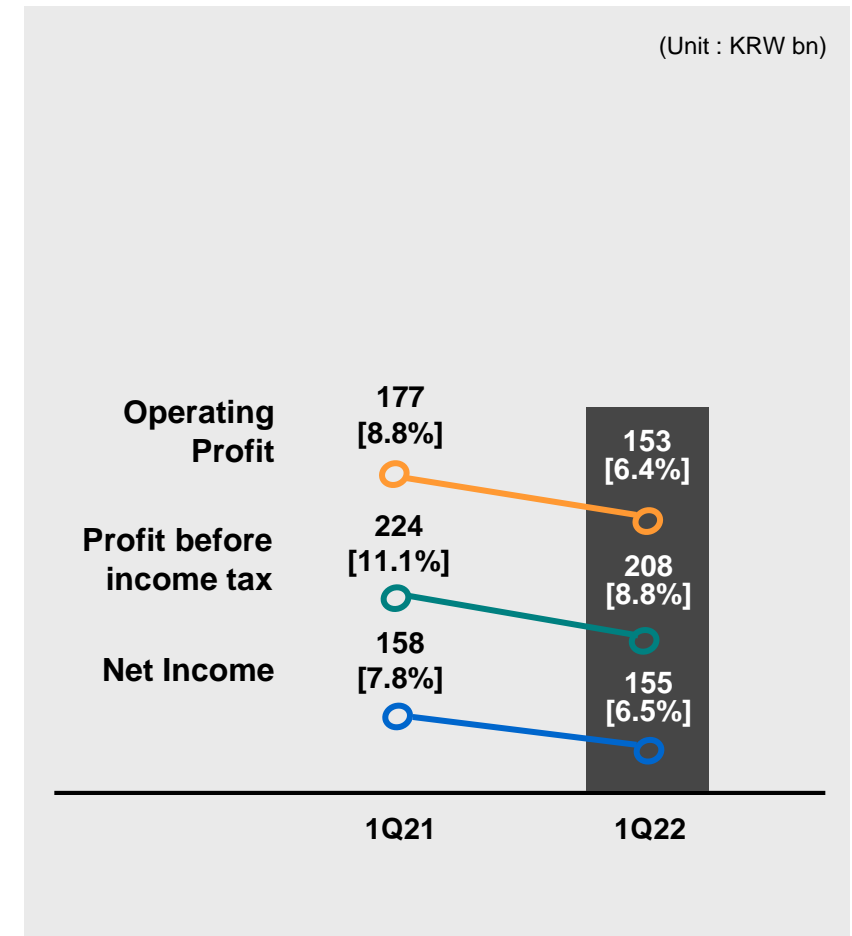
Profits



Gross Profit Margin

Division	1Q21	1Q22
Building & Housing	20.3%	14.6%
New Business	18.6%	16.0%
Plant	4.0%	10.7%
Infra	10.4%	0.6%
Eco	3.0%	-18.7%
Others	2.4%	18.4%
Domestic	17.7%	13.4%
Overseas	8.3%	10.5%
Total	15.7%	12.7%

Profits [Margin rate]



Financial Status – Statements of Financial Position (Summary)



(Unit : KRW bn, %)

Account	19Y	20Y	21Y	1Q22
Total Assets	13,171	13,771	15,184	16,291
Cash, cash equivalents & Short-Term financial instrument	2,010	2,317	3,009	3,517
Trade and other receivable & Contract assets	3,505	2,981	3,160	3,272
Inventories	875	1,430	1,477	1,447
Other current assets	871	464	444	565
Tangible Assets	1,176	1,427	1,543	1,662
Total Liabilities	9,028	9,459	10,311	11,165
Trade and other payables	1,630	1,403	1,656	1,903
Borrowings	2,707	3,239	3,365	3,929
Total Equity	4,143	4,312	4,873	5,126
Capital Stock	400	404	428	428
Liability/Equity	217.9	219.3	211.6	217.8

Financial Status – Statements of Income (Summary)



(Unit : KRW bn)

Account		19Y	20Y		21Y		1Q22	
Sales	Building & Housing	6,029	Building & Housing	5,804	Building & Housing	6,091	Building & Housing	1,723
			New Business	611			New Business	192
	Plant	3,437	Plant	2,389	New Business	778	Plant	179
	Infra	871	Infra	884	Plant	1,300	Infra	227
			Distribution Energy	366	Infra	780	Eco	30
	Others	80	Others	69	Others	88	Others	25
Total		10,417	Total	10,123	Total	9,037	Total	2,376
Gross Profit		1,398	Gross Profit	1,535	Gross Profit	1,351	Gross Profit	302
Selling & Administrative Expenses		631	Selling & Administrative Expenses	785	Selling & Administrative Expenses	705	Selling & Administrative Expenses	149
Operating Profit		767	Operating Profit	750	Operating Profit	646	Operating Profit	153
Profit before income tax		674	Profit before income tax	518	Profit before income tax	658	Profit before income tax	208
Net Income		447	Net Income	330	Net Income	429	Net Income	155



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